

EUWID Price Review Italy

Second quarter 2025

Prices in € per tonne free delivered unless otherwise stated	Second quarter 2025		First quarter 2025		Second quarter 2024	
Recovered paper (prices ex works)						
Mixed paper and board (1.02)	105	- 160	80	- 130	85	- 125
Supermarket corrugated paper and board (1.04)	105	- 170	85	- 140	95	- 135
Old corrugated containers (1.05)	115	- 180	95	- 150	105	- 150
New shavings of corrugated board (4.01)	135	- 190	115	- 160	125	- 165
Magazines (1.06)	145	- 165	130	- 160	150	- 190
Newspapers (2.01)	180	- 200	165	- 185	150	- 185
White woodfree letters (3.05)	320	- 330	300	- 320	320	- 340
White newsprint (3.14)	310	- 335	305	- 330	330	- 350
White woodfree shavings (3.18)	430	- 455	425	- 450	450	- 470
Fine paper						
Woodfree uncoated						
Copy paper 80 g A4 B grade	950	- 1,050	970	- 1,050	1,030	- 1,120
Copy paper 80 g A4 C grade	840	- 970	870	- 970	940	- 1,040
Offset sheets 80 g	950	- 1,050	960	- 1,050	1,030	- 1,120
Offset reels 80 g	860	- 970	870	- 970	940	- 1,040
Woodfree coated						
Sheets, double coated, 100 g	970	- 1,100	980	- 1,100	1,020	- 1,150
Reels, double coated, 100 g	880	- 990	890	- 990	950	- 1,040
Publication paper						
Standard newsprint 45 g	590	- 620	595	- 620	570	- 610
Standard newsprint 42 g	600	- 630	605	- 630	580	- 620
Improved newsprint ISO 68, 52 g	620	- 640	620	- 640	610	- 630
LWC offset 60 g	740	- 780	740	- 780	750	- 800
SC offset 56 g (A)	640	- 670	640	- 670	650	- 960
SC offset 52 g (A)	650	- 680	650	- 680	660	- 700
Corrugated case material						
Primary fibre corrugated case material						
Unbleached kraftliner 175 g+, European quality	650	- 700	630	- 650	580	- 660
White-top kraftliner 140 g, European quality	790	- 860	790	- 830	740	- 800
Recycled corrugated case material						
Recycled fluting, European quality	395	- 430	350	- 415	340	- 400
Testliner II, European quality	435	- 465	390	- 450	370	- 430
Testliner III, European quality	405	- 440	360	- 425	350	- 410
White-top testliner, grade C, 140 g, European quality	520	- 560	510	- 550	500	- 540
Medium, Italian quality	345	- 370	300	- 360	290	- 340
Testliner IV, Italian quality	355	- 380	310	- 370	300	- 350
Cartonboard						
GD II	620	- 690	600	- 670	630	- 710
GD III	580	- 630	560	- 600	590	- 630
GC II	1,000	- 1,150	1,000	- 1,150	1,000	- 1,120

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stoppages in the industry in the second quarter and at the start of the third quarter told their own story. Additional stoppages are expected to happen in August in the Italian paper industry. Maintenance shutdowns are generally scheduled, one paper manufacturer said, noting that companies were happy to include short-time work as well if the opportunity arose.

There is little encouraging news for paper mills from customers. Printers themselves are struggling with not enough orders, with calls for addi-

tional consolidation becoming louder and louder in the industry.

For their part, fine paper converters have less work than last year and are grappling with mounting pressure on the prices of their own products. To shore up their margins, they are turning to cheap paper from Asia and South America. Cheap primary fibre-based board such as GC 1 board from Asia has become especially popular lately among converters. This grade is often used as a substitute for much more expensive coated woodfree sheets.

Publication paper prices a little lower

No real winners emerged from the latest round of price talks on Italy's publication paper market. Paper manufacturers had at first considered raising prices for third-quarter deliveries. After initial discussions with buyers, they then switched to keeping prices steady and maintaining current levels. However, they were not always successful in even maintaining second-quarter prices. At the end of the day, newsprint costs at least €10/t less and magazine paper up to €20/t less than in the